AL MADINA INVESTMENT HOLDING SAOG

INTERIM UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 30 SEPTEMBER 2026

Group	Attributable to the Shareholders of the Parent Company							
	Share capital	Share premium	Legal reserve	Fair value reserve	Accumulated losses	Total	Non-Controller Intents	Total
	£	£	£	£	£	£	£	£
At 1 April 2025	8,500,000	186,751	1,821,893	(348,996)	(2,754,599)	7,405,049	-	7,405,049
Total comprehensive income for the period:								
- Net Loss for the period	-	-	-	-	(1,080,840)	(1,080,840)	-	(1,080,840)
- Share sales in associate companies	-	-	-				-	
Other comprehensive income								
- Change in fair value of associates	-	-	-	(3,645)	-	(3,645)	-	(3,645)
At 30 SEPT. 2025	8,500,000	186,751	1,821,893	(352,641)	(3,835,439)	6,320,564	-	6,320,564
At 1 April 2026	**8,500,000**	**186,751**	**1,821,893**	**(364,174)**	**(4,575,320)**	**5,569,150**	**-**	**5,569,150**
Reduction Capital	**(4,190,000)**		**(185,875)**		**4,375,875**			
	4,310,000	**186,751**	**1,636,018**	**(364,174)**	**(199,445)**	**5,569,150**		**5,569,150**
Total comprehensive income for the period:								
- Net Loss for the period	-	-	-	-	**(447,512)**	**(447,512)**	-	**(447,512)**
Other comprehensive income								
- Change in fair value of associates	-	-	-	**(9,574)**	-	**(9,574)**	-	**(9,574)**
At 30 SEPT. 2026	**4,310,000**	**186,751**	**1,636,018**	**(373,748)**	**(646,957)**	**5,112,064**	**-**	**5,112,064**

The notes and other explanatory information on pages 6 to 45 form an integral part of these consolidated and separate financial statements,

AL MADINA INVESTMENT HOLDING SAOG

INTERIM UNAUDITED SEPARATE STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 30 SEPTEMBER 2026

PARENT	Share capital	Share premium	Legal reserve	Fair value reserve	Accumulated losses	Total
At 1 April 2025	8,500,000	186,751	1,622,448	(348,996)	(2,555,154)	7,405,049
Total comprehensive income for the period:						
- Net Loss for the period	-	-	-	-	(1,080,840)	(1,080,840)
- Share sales in associate companies	-	-	-			
Other comprehensive income						
- Change in fair value of associates	-	-	-	(3,645)	-	(3,645)
At 30 SEPT. 2025	8,500,000	186,751	1,622,448	(352,641)	(3,635,994)	6,320,564
At 1 April 2026	**8,500,000**	**186,751**	**1,622,448**	**(364,174)**	**(4,375,875)**	**5,569,150**
Total comprehensive income for the period:	**(4,190,000)**		**(185,875)**		**4,375,875**	
Reduction Capital						
	4,310,000	**186,751**	**1,436,573**	**(364,174)**	**---**	**5,569,150**
- Net Loss for the period	-	-	-	-	**(447,512)**	**(447,512)**
- Share sales in associate companies	-	-	-	-	-	-
Other comprehensive income						
- Change in fair value of associates	-	-	-	**(9,574)**	-	**(9,574)**
At 30 SEPT. 2026	**4,310,000**	**186,751**	**1,436,573**	**(373,748)**	**(447,512)**	**5,112,064**

The notes and other explanatory information on pages 6 to 45 form an integral part of these consolidated and separate financial statements,