# AL MADINA INVESTMENT HOLDING SAOG

## CONSOLIDATED AND SEPARATE STATEMENTS OF FINANCIAL POSITION AS AT 30 JUNE 2023

| | Note | Group | | Parent Company | |
|---|---|---|---|---|---|
| | | **2023** | 2022 | **2023** | 2022 |
| | | RO | RO | RO | RO |
| **ASSETS** | | | | | |
| Cash and cash equivalents | 4 | **404,804** | 62,101 | **396,195** | 60,787 |
| Trade and other receivables | 5 | **2,030,471** | 1,923,217 | **2,009,497** | 1,904,441 |
| Investments at fair value through profit or loss | 6(c) | **5,387,118** | 5,996,417 | **5,387,118** | 5,996,417 |
| Inventory of real estate properties | 7 | **1,831,000** | 1,899,262 | **1,831,000** | 1,899,262 |
| Investment properties | 8 | **5,094,563** | 4,739,128 | **5,094,563** | 4,739,128 |
| Investments in associates | 6(b) | **6,490,067** | 6,356,700 | **6,490,067** | 6,356,700 |
| Investments in subsidiaries | 6(a) | | | **23,487** | |
| Property, plant and equipment | 9 | **84,223** | 97,321 | **84,223** | 97,321 |
| **Total assets** | | **21,322,246** | 21,074,146 | **21,316,150** | 21,096,520 |
| **EQUITY AND LIABILITIES** | | | | | |
| **Equity** | | | | | |
| Share capital | 10(a) | **8,500,000** | 8,500,000 | **8,500,000** | 8,500,000 |
| Legal reserve | 11 | **1,821,893** | 1,821,893 | **1,622,448** | 1,622,448 |
| Share premium | 10(b) | **186,751** | 186,751 | **186,751** | 186,751 |
| Fair value reserve | 10(c) | **(398,168)** | (362,028) | **(398,168)** | (362,028) |
| Accumulated losses | | **(1,058,500)** | (254,649) | **(859,055)** | (55,204) |
| Equity attributable to: | | | | | |
| Shareholders of the Parent Company | | **9,051,976** | 9,891,967 | **9,051,976** | 9,891,967 |
| Non-controlling interest | | **-** | 428 | **-** | |
| **Total equity** | | **9,051,976** | 9892,395 | **9,051,976** | 9,891,967 |
| **LIABILITIES** | | | | | |
| Term loans | 13 | **10,500,000** | 9,578,377 | **10,500,000** | 9,578,377 |
| Trade and other payables | 15 | **662,006** | 549,411 | **618,107** | 523,105 |
| Amount due to a related party | 16(c) | **825,207** | 774,610 | **863,010** | 823,718 |
| Employees' end of service benefits | 18(b) | **4,225** | 521 | **4,225** | 521 |
| Taxation | 14 | **31,066** | 31,066 | **31,066** | 31,066 |
| Deferred tax liability | 14 | **247,766** | 247,766 | **247,766** | 247,766 |
| **Total liabilities** | | **12,270,270** | 11,181,750 | **12,264,174** | 11,204,553 |
| **Total equity and liabilities** | | **21,322,246** | 21,074,146 | **21,316,150** | 21,096,520 |
| **Net assets per share** | 12(a) | **0.106** | 0.116 | **0.106** | 0.116 |

These financial statements on pages 12 to 52 were approved by the Board of Directors on 2 August 2023 and were signed on their behalf by:

**Said Saleh Saud Al Jabri**
**Chairman**

**Dr. Amer Awad Al Rawas**
**Vice Chairman**