AL MADINA INVESTMENT HOLDING SAOG

INTERIM UNAUDITED CONSOLIDATED AND SEPARATE STATEMENTS OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

	Note	Group		Parent Company	
		2025	2024	**2025**	2024
		RO	RO	RO	RO
ASSETS					
Cash and cash equivalents	6	**210,446**	36,234	**196,070**	36,863
Trade and other receivables	7	**1,487,216**	1,145,150	**1,372,515**	1,107,660
Investments at fair value through profit or loss	8(c)	**6,691,862**	5,744,471	**6,691,862**	5,744,471
Investments in associates	8(b)	**4,395,056**	6,363,736	**4,395,056**	6,363,736
Investments in subsidiaries	8(a)			**44,189**	49,224
Investment properties	10	**5,176,963**	5,113,501	**5,176,963**	5,113,501
Inventory of real estate properties	9	**161,879**	1,263,660	**161,879**	1,263,660
Property, plant and equipment	11	**67,032**	72,280	**67,032**	72,280
Total assets		**18,190,454**	19,739,032	**18,105,566**	19,748,395
EQUITY AND LIABILITIES					
Equity					
Share capital	12(a)	**8,500,000**	8,500,000	**8,500,000**	8,500,000
Legal reserve	13	**1,821,893**	1,821,893	**1,622,448**	1,622,448
Share premium	12(b)	**186,751**	186,751	**186,751**	186,751
Fair value reserve	12(c)	**(352,641)**	(337,782)	**(352,641)**	(337,782)
Accumulated losses		**(3,835,439)**	(2,653,375)	**(3,635,994)**	(2,453,930)
Equity attributable to:					
Shareholders of the Parent Company		**6,320,564**	7,517,487	**6,320,564**	7,517,487
Non-controlling interest		**-**	-	**-**	-
Total equity		**6,320,564**	7,517,487	**6,320,564**	7,517,487
LIABILITIES					
Term loans	15	**10,204,000**	10,447,695	**10,204,000**	10,447,695
Trade and other payables	17	**520,398**	668,967	**402,194**	624,802
Amount due to a related party	18(c)	**859,863**	822,663	**893,179**	876,191
Employees' end of service benefits	19(b)	**11,885**	8,476	**11,885**	8,476
Taxation	16	**25,978**	25,978	**25,978**	25,978
Deferred tax liability	16	**247,766**	247,766	**247,766**	247,766
Total liabilities		**11,869,890**	12,221,545	**11,785,002**	12,230,908
Total equity and liabilities		**18,190,454**	19,739,032	**18,105,566**	19,748,395
Net assets per share	14(a)	**0.074**	0.088	**0.074**	0.088

These financial statements on pages 6 to 44 were approved by the Board of Directors on 12 November 2025 and were signed on their behalf by:

Dr. Amer Awad Al Rawas
Vice chairman

Said Saleh Saud Al Jabri
Chairman